

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
W.R. GRACE & CO., <u>et al.</u> ,	)	Chapter 11
Debtors.	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
	)	Objection Deadline: 7/18/05
	)	Hearing Date: Scheduled if Necessary

**NOTICE OF FILING OF  
TWELFTH MONTHLY INTERIM APPLICATION OF PHILLIPS,  
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO  
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF MAY 1, 2005 THROUGH MAY 31, 2005**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee  
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;  
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;  
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors  
in Possession Lender; and (8) the Fee Auditor

Objections or responses to the Application, if any, must be made in writing and filed with  
the United States Bankruptcy court for the District of Delaware, Marine Midland Plaza, 824  
North Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801, on or before **July 18, 2005**.

At the same time, you must also serve a copy of the objection or response upon the  
following:

**Co-counsel to David T. Austern,  
Future Claimants Representative**  
Roger Frankel, Esquire  
Richard Wyrton, Esquire  
Swidler Berlin Shereff Friedman, LLP  
3000 K Street, NW, Suite 300  
Washington, DC 20007

John C. Phillips, Jr., Esquire  
Phillips, Goldman & Spence, P.A.  
1200 North Broom Street  
Wilmington, DE 19806

**Co-counsel to the Debtors**  
David M. Bernick, Esquire  
Kirkland & Ellis, LLP  
200 East Randolph Drive  
Chicago, IL 60601

Laura Davis Jones, Esquire  
Pachulski, Stang, Ziehl, Young & Jones, P.C.  
919 North Market Street, Suite 1600  
Wilmington, DE 19801

**Co-counsel to Official Committee  
of Unsecured Creditors**

Lewis Kruger, Esquire  
Strook & Strook & Lavan LLP  
180 Maiden Lane  
New York, NY 10038-4982

Michael R. Lastowski, Esquire  
Duane Morris, LLP  
1100 North Market Street, Suite 1200  
Wilmington, DE 19801

**Co-counsel to Official Committee of Asbestos  
Property Damage Claimants**

Scott L. Baena, Esquire  
Blizin, Sumber, Dunn, Baena, Rocie & Axelrod  
First Union Financial Center  
200 South Biscayne Boulevard, Suite 2500  
Miami, FL 33131

Michael B. Joseph, Esquire  
Ferry & Joseph, P.A.  
824 North Market Street, Suite 904  
P.O. Box 1351  
Wilmington, DE 19899-1351

**Co-counsel to Official Committee  
to Asbestos Personal Injury Claimants**

Elihu Inselbuch, Esquire  
Caplin & Drysdale  
399 Park Avenue, 36<sup>th</sup> Floor  
New York, NY 10022

Mark Hurford, Esquire  
Campbell & Levine, LLC  
Chase Manhattan Centre, 15<sup>th</sup> Floor  
1201 Market Street, Suite 1500  
Wilmington, DE 19801

**Co-counsel to DIP Lender**

J. Douglas Bacon, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

Steven M. Yoder, Esquire  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
P.O. Box 25130  
Wilmington, DE 19899

**Counsel to Official Committee  
of Equity Holders**

Thomas Moers Mayer, Esquire  
Kramer Levin Naftalis & Frankel, LLP  
919 Third Avenue  
New York, NY 10022

**Counsel to the U.S. Trustee**

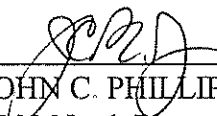
Office of the U.S. Trustee  
Frank J. Perch, Esquire  
844 King Street, Suite 2313  
Lockbox 35  
Wilmington, DE 19801-3519

**Fee Auditor**

Warren H. Smith  
Warren H. Smith and Associates  
Republic Center  
325 North St. Paul, Suite 4080  
Dallas, TX 75201

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.



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JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
1200 North Broom Street  
Wilmington, DE 19806  
(302) 655-4200  
(302) 655-4210  
Local Counsel to David T. Austern, Future  
Claimants' Representative

Date: June 27, 2005

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al.</u> ,	)	(Jointly Administered)
	)	
Debtors.	)	<b>Objection Deadline: 7/18/05</b>
	)	<b>Hearing Date: Scheduled if Necessary</b>

**COVER SHEET  
TWELFTH MONTHLY INTERIM APPLICATION OF PHILLIPS,  
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO  
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF MAY 1, 2005 THROUGH MAY 31, 2005**

Name of Applicant:	Phillips, Goldman & Spence, P.A. ("PG&S")
Authorized to Provide Professional Services to:	David T. Austern, Future Claimants' Representative (the "FCR")
Date of Retention	PG&S Retention Order entered September 27, 2004
Period for which Compensation is Sought:	May 1, 2005 through May 31, 2005
Amount of Compensation (100%) sought as actual, reasonable, and necessary:	\$3,596.00
80% of Fees to be Paid:	\$2,876.80
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$309.93
Total Fees @ 80% and Expenses:	\$3,186.73
This is an:	<u>  X  </u> interim <u>      </u> monthly <u>      </u> final application

The total time expended in preparation and filing of previous fee monthly and quarterly applications for Phillips, Goldman & Spence, P.A. during this time period was .40 hours and the corresponding fees are \$118.00. The time spent for this interim fee application will be requested in subsequent monthly interim applications.

**PREVIOUS APPLICATIONS**

Fee Application Filing Date, Docket No	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	80% of Fees + Costs Paid or To be Paid	Amount of Holdback Fees	Amount Paid
1 <sup>st</sup> Monthly Application 5.24.04-6.30.04 Filed 10.6.04 Dkt. No. 6549	\$5,034.50	\$0.00	Filed 10.27.04 Dkt No. 6751	\$4,027.60	\$1,006.90	\$4,027.60
1 <sup>st</sup> Quarterly Fee Application 5.24.04-6.30.04 Filed 10.27.04 Dkt. No. 6752	\$5,034.50	\$0.00	Filed 11.19.04 Dkt No. 6696	N/A	\$1,006.90	1,006.90
2 <sup>nd</sup> Monthly Application 7.1.04-7.31.04 Filed 10.6.04 Dkt. No. 6550	\$2,619.00	\$852.87	Filed 11.11.04 Dkt No. 6883	\$2,948.07	\$523.80	\$2,948.07
3 <sup>rd</sup> Monthly Application 8.1.04-8.31.04 Filed 10.8.04 Dkt. 6569	\$3,110.00	\$450.36	Filed 11.11.04 Dkt No. 6884	\$2,938.36	\$622.00	\$2,938.36
4 <sup>th</sup> Monthly Application 9.1.04-9.30.04 Filed 10.28.04 Dkt. No. 6783	\$5,034.50	\$419.64	Filed 11.19.04 Dkt No. 6997	\$4,526.84	\$1,026.80	\$4,526.84
2 <sup>nd</sup> Quarterly Fee Application 7.1.04-9.30.04 Filed 11.16.04 Dkt. No. 6940	\$10,863.00	\$1,722.87	Filed 3.9.05 Dkt No. 7997	N/A	\$2,187.60	\$2,187.60
5 <sup>th</sup> Monthly Application 10.1.04-10.31.02 Filed 11.29.04 Dkt. No. 7041	\$6,273.00	\$582.11	Filed 12.21.04 Dkt No. 7278	\$5,600.51	\$1,254.60	\$5,600.51
6 <sup>th</sup> Monthly Application 11.1.04-11.30.04 Filed 12.28.04 Dkt. No. 7370	\$7,128.00	\$249.55	Filed 1.28.05 Dkt No. 7643	\$5,951.95	\$1,425.60	\$5,951.95
7 <sup>th</sup> Monthly Application 12.1.04-12.31.04 Filed 1.28.05 Dkt No. 7644	\$7,245.00	\$186.54	Filed 2.28.05 Dkt No. 7917	\$5,982.54	\$1,449.00	\$5,982.54
3 <sup>rd</sup> Quarterly Fee Application 10.1.04-12.31.04 Filed 2.15.05 Dkt No. 7783	\$20,646.00	\$1,018.20	Filed 6/14/05 Dkt No. 8613	N/A	\$4,129.20	N/A

Fee Application Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	80% of Fees + Costs Paid or To be Paid	Amount of Holdback Fees	Amount Paid
8 <sup>th</sup> Monthly Application 1.1.05-1.31.05 Filed 2.28.05 Dkt No. 7918	\$9,247.00	\$2,039.47	Filed 3.29.05 Dkt No. 8135	\$9,437.07	\$1,850.00	\$9,437.07
9 <sup>th</sup> Monthly Application 2.2.05-2.28.05 Filed 4.8.05 Dkt No. 8191	\$3,373.00	\$164.44	Filed 4.25.05 Dkt No. 8284	\$2,862.84	\$674.60	\$2,862.84
4 <sup>th</sup> Quarterly Application 1.1.05-3.31.05 Filed 4.29.05 Dkt No. 8303	\$16,747.50	\$2,665.29	Filed Dkt No.	N/A	\$6,653.80	N/A
10 <sup>th</sup> Monthly Application 3.1.05-3.31.05 Filed 4.26.05 Dkt No. 8285	\$4,127.50	\$461.38	Filed 6.6.05 Dkt No. 8553	\$3,763.38	825.00	\$3,763.38
11 <sup>th</sup> Monthly Application 4.1.05-4.30.05 Filed 6.6.05 Dkt No. 8554	\$4,910.00	\$195.51	Filed Dkt No.	\$4,123.51	\$982.00	

### CURRENT COMPENSATION SUMMARY

**MAY 1, 2005 THROUGH MAY 31, 2005**

Name of Professional Person	Position of the Applicant, Number of years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
John C. Phillips, Jr.	Director/14years/1974/ litigation/bankruptcy	350.00	8.90	3,115.00
Celeste A. Hartman	Sr. Paralegal/8 years/20 years prior experience	130.00	3.70	481.00
Grand Total:				\$3,596.00
Blended Rate:				\$285.40


**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Fee/Employment Applications	4.70	831.00
Litigation	7.90	2,765.00
Total	12.60	3,596.00

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider</b>	<b>Total Expenses</b>
Long Distance Phone Charges	N/A	\$9.12
Postage	N/A	\$11.85
Overnight Courier	Federal Express	\$77.16
Photocopies (15¢ per page)	N/A	\$208.80
Facsimile (\$1 per page outgoing only)	N/A	\$3.00
Total		\$309.93

PHILLIPS, GOLDMAN & SPENCE, P.A.

  
 \_\_\_\_\_  
 JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
 1200 North Broom Street  
 Wilmington, DE 19806  
 (302) 655-4200  
 (302) 655-4210  
 Local Counsel to David T. Austern, as Future  
 Claimants' Representative

Date: June 27, 2005

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al.</u> ,	)	(Jointly Administered)
	)	
Debtors.	)	
	)	

**VERIFICATION OF JOHN C. PHILLIPS, JR.**


State of Delaware :  
: ss  
New Castle County :

John C. Phillips, Jr., after being duly sworn according to law, deposes and says:

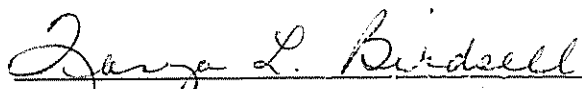
1. I am senior director of the applicant law firm Phillips, Goldman & Spence, P.A. ("PG&S") and am a member in good standing of the Delaware Bar Association and am authorized to appear before this Court.

2. I am familiar with the work performed on behalf of David T. Austern as Future Claimants' Representative by the lawyers, legal assistants, and other professionals of PG&S as set forth in the attached invoices.

3. I have reviewed the Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.

  
\_\_\_\_\_  
JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
Co-counsel to David T. Austern,

SWORN AND SUBSCRIBED TO BEFORE ME THIS 27<sup>TH</sup> DAY OF JUNE 2005.

  
\_\_\_\_\_  
Notary Public  
My commission expires: 1-10-06

TANYA L. BIRDELL  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires Jan. 10, 2006



**EXHIBIT A**

**PHILLIPS, GOLDMAN & SPENCE, P.A.**

**INVOICES BY TIME AND INDIVIDUAL**

**FOR THE TIME PERIOD**

**MAY 1, 2005**

**THROUGH MAY 31, 2005**

Phillips, Goldman & Spence, P.A.  
1200 N. Broom Street  
Wilmington, DE 19806  
(302) 655-4200  
EI #: 51-0328786

June 20, 2005

Swidler Berlin, LLP  
Richard H. Wyron  
3000 K. Street, NW  
Suite 300  
Washington DC 20007

File WRG-AUS/JCP  
Invoice number 57679

Re: W. R. Grace & Co.  
David T. Austern  
Case No.: 01-01139 (RLB)

Subtotal for FEES only: 05/31/05	\$3,596.00
Subtotal for COSTS only: 05/31/05	\$309.93
	-----
CURRENT PERIOD FEES AND COSTS: 05/31/05	\$3,905.93
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Please remit duplicate copy with payment. Thank you.

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Phillips, Goldman &amp; Spence, P.A.

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June 20, 2005

Swidler Berlin, LLP

File WRG-AUS/JCP  
Invoice number 57679Re: W. R. Grace & Co.  
David T. Austern

SERVICES	HOURS	AMOUNT
FEE/EMPLOYMENT APPLICATIONS	4.7	831.00
LITIGATION	7.9	2,765.00
	-----	-----
Subtotal for FEES only: 05/31/05	12.6	\$3,596.00
	-----	-----

RATE	SUMM	HOURS				
350.00	JCP	8.90	8.90	3,115.00	0.00	0.00
130.00	CAH	3.70	3.70	481.00	0.00	0.00
		-----	-----	-----	-----	-----
Totals		12.60	12.60	3,596.00	0.00	0.00

-Fees-

## Sort Fields:

Grouping code (Paginate)  
 Client code  
 Actual employee code (Subtotals)  
 Transaction date

## Range Fields:

Client code I WRG - WRG  
 Invoice Number I 57679 - 57679

Cl Code	Grouping code	description	Act Emp Date	Trans Transaction description	Billable Hours	Billable Dollars	Grp Cd
WRG	LITIGATION	JCP 05/02/05 Review of miscellaneous pleadings. Review of Claims Settlement Notice; review of Report of Asset Sales.			0.30	105.00	L1
WRG	LITIGATION	JCP 05/03/05 Review of miscellaneous pleadings.			0.10	35.00	
WRG	LITIGATION	JCP 05/04/05 Review of miscellaneous pleadings; review of Order re: Briefing Schedule on CMO; review of Order Authorizing Fasta Employment Agreement; review of miscellaneous Orders.			0.50	175.00	
WRG	LITIGATION	JCP 05/05/05 Review of Order Vacating Briefing Schedule re: CMO; review of miscellaneous pleadings and Orders.			0.20	70.00	
WRG	LITIGATION	JCP 05/06/05 Review of miscellaneous pleadings.			0.10	35.00	
WRG	LITIGATION	JCP 05/09/05 Review of Agenda for 05/16/05 Hearing; memorandum to paralegal re: telephonic participation.			0.20	70.00	
WRG	LITIGATION	JCP 05/10/05 Review of Amended Agenda for 05/16/05 Hearing; review of Debtors' Motion for Leave re: Personal Injury CMO Brief and proposed Order; e-mail from and e-mail to Rich Myron.			0.40	140.00	
WRG	LITIGATION	JCP 05/11/05 Review of and revise letter to counsel for Debtor re: telephonic participation in 05/16/05 Hearing; review of miscellaneous pleadings.			0.20	70.00	
WRG	LITIGATION	JCP 05/13/05 Review of miscellaneous pleadings and Orders.			0.10	35.00	
WRG	LITIGATION	JCP 05/14/05 Review of Debtors' Motion and Brief to Approve Personal Injury CMO and Questionaire (extremely voluminous).			3.50	1,225.00	
WRG	LITIGATION	JCP 05/16/05 Review of miscellaneous pleadings; review of Amended Agenda for 05/16/05 Hearing; e-mail from and e-mail to Rick Myron; phone conference with Judge Fitzgerald and all counsel.			0.70	245.00	
WRG	LITIGATION	JCP 05/17/05 Review of miscellaneous pleadings and Order re: Discovery in Property Damage claims.			0.20	70.00	
WRG	LITIGATION	JCP 05/18/05 Review of miscellaneous pleadings and Orders.			0.10	35.00	
WRG	LITIGATION	JCP 05/19/05 Review of miscellaneous pleadings and Order Granting Debtor's Motion to File Reply Brief in Support of Motion to Approve Personal Injury CMO.			0.20	70.00	
WRG	LITIGATION	JCP 05/23/05 Review of miscellaneous pleadings.			0.10	35.00	

-Fees-

Cl Code	Grouping code	description	Act Emp Date	Trans Date	Transaction description	Billable Hours	Billable Dollars	Grp Cd
WRG	LITIGATION		JCP	05/24/05	Review of Debtors' 8th Motion to Extend Exclusivity; review of Debtors' Motion for Consulting Agreement for David Siegel (General counsel and CFO); review of Cycac Settlement Motion; review of Pension Contribution Motion; review of Union Pension Motion.	0.70	245.00	Li
WRG	LITIGATION		JCP	05/25/05	Review of miscellaneous pleadings.	0.10	35.00	
WRG	LITIGATION		JCP	05/27/05	Review of miscellaneous pleadings.	0.10	35.00	
WRG	LITIGATION		JCP	05/31/05	Review of miscellaneous pleadings.	0.10	35.00	
						7.90	2,765.00	
						7.90	2,765.00	

-Fees-

Cl Code	Grouping code	Description	Act Emp	Trans Date	Transaction description	Billable Hours	Billable Dollars	Gp
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/02/05 Download, print and file Certificate of No Objection for Swidler Berlin's February Fee Application.	0.20		26.00	fa		
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/06/05 Respond to e-mail from D. Fullem; download, print and scan 4th quarterly Fee Application of Swidler Berlin and serve same.	0.60		78.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/16/05 Download and file CIBC's 4th Quarterly and 10th Monthly Fee Applications.	0.50		65.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/23/05 Download and file April Fee Application for CIBC.	0.30		39.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/23/05 Download CIBC employment extension and gave to John C. Phillips, Jr. for review.	0.20		26.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/23/05 Download and file 4th Quarterly Fee Application of David Austern.	0.40		52.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/23/05 Review of and revise employment extension application; file and serve same after execution.	0.60		78.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/25/05 File Certificate of No Objection for Austern, Swidler Berlin and CIBC (5) (system slow).	0.80		104.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	CAH 05/31/05 Code pre-bill to prepare Fee Application.	0.10		13.00			
						3.70	481.00	
WRG	FEE/EMPLOYMENT APPLICATIONS	JCP 05/06/05 Review of and execute Swidler Berlin's 4th Quarterly Fee Application.	0.10		35.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	JCP 05/20/05 E-mail from Debra Fullem with enclosure; review of and revise draft Notice of and 2nd Supplemental Application to Extend Employment of CIBC with proposed Order.	0.30		105.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	JCP 05/23/05 Conference with Celeste A. Hartman: review of, revise and execute Notice of 2nd Supplemental Application of Austern to Extend CIBC's Employment.	0.30		105.00			
WRG	FEE/EMPLOYMENT APPLICATIONS	JCP 05/28/05 Review of and revise pre-bill for April Fee Application.	0.30		105.00			
						1.00	350.00	
						4.70	831.00	
						12.60	3,596.00	

32 records printed.

**EXHIBIT B**

**PHILLIPS, GOLDMAN & SPENCE, P.A.**

**EXPENSE RECORDS**

**FOR THE TIME PERIOD**

**MAY 1, 2005**

**THROUGH MAY 31, 2005**

Phillips, Goldman & Spence, P.A.

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June 20, 2005

Swidler Berlin, LLP

File WRG-AUS/JCP  
Invoice number 57679

Re: W. R. Grace & Co.  
David T. Austern

COSTS ADVANCED

04/14/05 Photocopies	208.80
05/01/05 Federal Express	77.16
05/06/05 Postage	11.85
05/11/05 Facsimile	3.00
05/31/05 Long distance phone charges	9.12
	-----
Subtotal for COSTS only: 05/31/05	\$309.93
	-----

PAYMENTS/ADJUSTMENTS

06/16/05 Multiple Check No.: 439387 - WR Grace.	3,763.39CR
	-----
Subtotal for PAYMENTS/ADJUSTMENTS:	\$3,763.39CR
	-----



**CERTIFICATE OF SERVICE**

I, CELESTE A. HARTMAN, Senior Paralegal, do hereby certify that I am over the age of 18, and that on June 27, 2005, I caused the *Notice, Cover Sheet to the Twelfth Monthly Interim Application of Phillips, Goldman & Spence, P.A. , Local Bankruptcy Counsel to David T. Austern, Future Claimant's Representative for Compensation for Services Rendered and Reimbursement of Expenses for the Time Period May 1, 2005 through May 31, 2005*, be served upon those persons as shown on the attached Service List in the manner set forth.

Under penalty of perjury, I certify the foregoing to be true and correct.

  
\_\_\_\_\_  
CELESTE A. HARTMAN

***Hand Delivery and E-mail: ljones@pszyj.com***

(Local Counsel to the Debtors)

Laura Davis Jones, Esquire  
Pachulski, Stang, Ziehl, Young & Jones, P.C.  
919 North Market Street, Suite 1600  
Wilmington, DE 19801

***Via First Class U.S. Mail***

Vito I. DiMaio  
Parcels, Inc.  
P.O. Box 27  
4 East 7th Street,  
Wilmington, DE 19899

(Counsel to the U.S. Trustee)

Office of the U.S. Trustee  
Frank J. Perch, Esquire  
844 King Street, Suite 2313  
Lockbox 35  
Wilmington, DE 19801-3519

***Via Hand Delivery***

**E-mail: james\_kapp@chicago.kirkland.com**

(Counsel to the Debtors)

James Kapp, III, Esquire  
Kirkland & Ellis, LLP

***Via Federal Express and E-mail: feeaudit@whsmithlaw.com***

(Fee Auditor)

Warren H. Smith, Warren H. Smith and Associates  
Republic Enter  
325 North St Paul, Suite 4080  
Dallas, TX 75201

***Via Federal Express and E-mail: william.sparks@grace.com***

(Debtor)

David B. Siegel  
W.R. Grace and Co.  
7500 Grace Drive  
Columbia, MD 21044

***E-mail: syoder@bayardfirm.com***

(local Counsel to DIP Lender)

Steven M. Yoder, Esquire  
The Bayard Firm

***E-mail: meskin@del.camlev.com***

(Local Counsel to Asbestos Claimants)

Marla Eskin, Esquire,  
Campbell & Levine, LLC

***E-mail: ttacconelli@ferryjoseph.com***

(Local Counsel to Property Damage Claimants)

Theodore Tacconelli, Esquire  
Ferry & Joseph, P.A.

***E-mail: mlastowski@duanemorris.com***

(Local Counsel to Official Committee of Unsecured Creditors)

Michael R. Lastowski, Esquire  
Duane Morris, LLP

***E-mail: currier@klettrooney.com***

(Local Counsel to Official Committee of Equity Holders)

Teresa K.D. Currier, Esquire  
Klett, Rooney, Lieber & Schorling

***E-mail: pvn1@capdale.com***

(Counsel to Official Committee to Asbestos Personal Injury Claimants)

Elihu Inselbuch, Esquire  
Caplin & Drysdale

***E-mail: rserrette@stroock.com***

(Counsel to Official Committee of Unsecured Creditors)

Lewis Kruger, Esquire  
Strook & Strook & Lavan LLP

***E-mail: jsakalo@bilzin.com***

(Counsel to Official Committee of Asbestos Property Damage Claimants)

Scott L. Baena, Esquire  
Blizin, Sumber, Dunn, Baena, Rocie & Axelrod

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